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February 27, 2008

BY FACSIMILE

The Honorable Harold Baer, Jr.
 United States District Judge
 United States District Court for the Southern District of New York
 500 Pearl Street
 New York, NY 10007

USDS SDNY
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Re: ***Orix Commercial Finance v. Hollywood Entertainment Corp., et al.,***
No. 07 Civ. 7712

Dear Judge Baer:

We represent defendants Hollywood Entertainment Corp. and Hollywood Management Company in the above-referenced case. I write with the consent of the plaintiff to request a further adjournment of the preliminary conference in this case and to ask that this case be placed on the Court's suspense docket.

As the Court is aware, this case is currently stayed pursuant to 11 U.S.C. § 362(a). The bar date for claims to be filed in the bankruptcy court was January 29, 2008, and plaintiff timely filed a proof of claim in those proceedings. The voting deadline on the plan of reorganization is March 24, 2008 and the confirmation hearing on that plan is now scheduled for April 9, 2008. The parties will keep the Court informed of any developments in the bankruptcy proceedings that relate to or have an impact on the case before this Court.

Respectfully submitted,

Ariel P. Cannon

AC/ks

cc: Kristina Juntunen, Esq.

*Adjournment granted
 Case will be added
 to suspense calendar
 to be heard w/n
 ORDERED
 + dismissed if no word w/n
 90 days from date. Harold Baer
 Harold Baer, Jr., U.S.D.J.*

2/28/08

Endorsement:

Adjournment granted. Case will be added to suspense calendar and dismissed if no word within 90 days from date.